

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

In re: Chuza Oil Company, Domestic Profit
EIN: 27-2717292,

Debtor.

No.

**PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF
ENTITIES IN WHICH THE ESTATE OF CHUZA OIL COMPANY,
HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST**

This is the report as of September 24, 2014, the Petition Date, on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of Chuza Oil Company, holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
NONE	NONE	

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

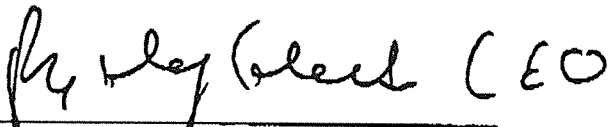
THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN
POSSESSION.

The undersigned, having reviewed the above listing of entities in which the estate of Chuza Oil Company, holds a substantial or controlling interest, and being familiar with the Debtor's financial

affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his knowledge.

No Exhibits are attached as there are no such entities.

Date: September 24, 2014


Bobby Goldstein, CEO
and Designated Responsible Individual

This certifies that on September 24, 2014
A copy of this Statement was either electronically
transmitted, faxed or mailed to:

LEONARD K. MARTINEZ-METZGAR
Trial Attorney
Office of U. S. Trustee
P. O. Box 608
Albuquerque, NM 87103
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William F. Davis, Esq.

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